



Market News

In the volatile session on Budget-day, the Indian equity indices ended on a flat note on February 1 despite some major announcements by the Finance Minister Nirmala Sitharaman in her Union Budget speech with income tax relief package.

At close, the Sensex was up 5.39 points or 0.01 percent at 77,505.96, and the Nifty was down 26.25 points or 0.11 percent at 23,482.15.

L&T, Bharat Electronics, Power Grid Corp, Grasim Industries, Cipla are among the top losers on the Nifty, while gainers included Trent, Maruti Suzuki, Tata Consumer, Eicher Motors, Bajaj Auto.

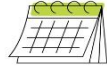
Nuclear energy-focussed stocks gained as the Finance Minister Nirmala Sitharaman announced a target to develop at least 100 GW of nuclear energy by 2047. In her budget speech, the Finance Minister noted that this development is essential for energy transition efforts. Additionally, for an active partnership with the private sector towards this

goal, amendments to the Atomic Energy Act and the Civil Liability for Nuclear Damage Act will be taken up.

Telecom stocks like D-Link, MTNL and HFCL rallied on February 1 after Finance Minister Nirmala Sitharaman, while presenting Union Budget 2025, announced a new scheme of providing broadband connectivity to some government schools and health centres.

"Broadband connectivity will be added to all government secondary schools and primary healthcare centres in rural areas under the 'Bharat Net' project," the finance minister said while presenting the Budget in the Parliament.

Shares of D-Link (India) surged nearly 9 percent. The shares were trading at Rs 525.65, as seen at 11.32 am. The shares are currently trading nearly 105 times higher than their 52-week-low record of Rs 255.9 apiece. However, they are still 28 percent lower than the 52-week-high record of Rs 728 per share.



Result Calendar

DATE :- 03-02-25

COMPANY NAME :

TATACHEM, TIINDIA, POWERGRID, HFCL, ABCAPITAL, DIVISLAB

DATE :- 04-02-25

COMPANY NAME :

TITAN, MFSL, METROPOLIS, TATAPOWER, GODREJPROP, ASIANPAINT

DATE :- 05-02-25

COMPANY NAME :

GUJGASLTD, NAUKRI, ABBOTINDIA, PAGEIND, ZYDUSLIFE CUMMINSIND

DATE :- 06-02-25

COMPANY NAME :

MRF, PVRINOX, SBIN, HEROMOTOCO, NCC, PIIND, TRENT, BSE BRITANNIA, RAMCOCEM, AUROPHARMA, ITC, BHARTIARTL CHAMBLFERT

DATE :- 07-02-25

COMPANY NAME :

LICI, OIL, ALKEM

Corporate Action

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Bonus	Redtape	Bonus Ratio 3:1	04/02/2025	04/02/2025
Bonus	THINKINK PICTUR	Bonus Ratio 2:1	05/02/2025	05/02/2025
Bonus	Sangam Finserv	Bonus Ratio 4:1	05/02/2025	05/02/2025
Splits	KSolves	Splits Ratio 10:5	06/02/2025	06/02/2025
Splits	Rama Phosphates	Splits Ratio 10:5	07/02/2025	07/02/2025
Dividend	Codrej Consumer	Dividend (Rs) 5.00	03/02/2025	03/02/2025
Dividend	GE Shipping	Dividend (Rs) 8.10	03/02/2025	03/02/2025
Dividend	Mahanagar Gas	Dividend (Rs) 12.00	03/02/2025	03/02/2025
Dividend	Jubilant Ing.	Dividend (Rs) 2.50	03/02/2025	03/02/2025
Dividend	Wheels	Dividend (Rs) 4.50	03/02/2025	03/02/2025
Dividend	Emami	Dividend (Rs) 4.00	04/02/2025	04/02/2025
Dividend	Jasch Gauging	Dividend (Rs) 5.00	07/02/2025	07/02/2025

Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 23715.35 and in Downside 23809.00.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty down side 23100 is strong support up side 23740 to 24250 is resistance.

Bank Nifty fut in Upcoming week:-

Bank Nifty down side 48100 is strong support up side 50300 to 50700 is resistance.

Recommendation for next week

Serial No.	Stock Name Cash segment	Above / Below / Add HOLD	CMP as on 01.02.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	AMIORG(BUY)	CMP 2415	2415		2200		2700-2900
2	MANAPPURAM(BUY)	HOLD 195	197		186		225
3	UNITEDTEA(BUY)	HOLD 519 MORE ADD 508- 460	472		390		1000

Commodity Market

NATURAL GAS CMP (266):- Investors can buy in deep with sl 250 up side target 300 possibility.



CRUDEOIL CMP (6359):- buy in deep with sl 5850 up side target 7150 possibility.

SILVER CMP (93250):- Down side 87000 is support up side 95500 is resistance.



GOLD CMP (82100):- up side 83800 is strong resistance down side 78500 is support.

***TOP HIGHLIGHTS OF BUDGET 2025 BY FM NIRMALA SITHRAMAN**

1. No Income Tax upto Income of Rs 12 Lakhs, New Slab Rates for all Taxpayers benefiting Middle Class
2. FM propose to introduce the New Income Tax Bill next week
3. New Bill be Half of the present Income Tax law in terms of chapters and words
4. TDS on Senior Citizen Rs 1 lakhs plus on interest TDS on Rent Rs 6 Lakhs onwards
5. 90 Lakhs filed updated returns Now you can file Income Tax Returns for past 4 years in ITRU
6. The focus is on inclusive development and boosting middle-class spending.
7. Budget aims to accelerate growth and unlock the nation's potential.
8. Budget will initiate reforms in primarily 6 domains- taxation, urban development, mining, financial sector, power and regulatory reforms.
9. Plant with annual capacity of 12.7 lakh metric tons to be set up at Namrup, Assam
10. 3 dormant urea plants in the Eastern region had been reopened
11. Investment limit for #MSME classification to be made 2.5 times. Turnover limits for MSME classification to be doubled
12. Government to provide support to National Cooperatives Development Corporation for its lending operations for cooperative sector

13. Kisan Credit Card: Facilitates loans for 7.07 crore farmers. Loan limit will be increase from Rs3 lakh to Rs5 lakh under KCC

14. Boosts Footwear, Leather & Toys Industry!

15. New scheme for footwear & leather sector to create 22 lakh jobs, ₹4L Cr revenue &

₹1.1L Cr+ exports.

16. Toys sector to get a dedicated scheme to make India a global manufacturing hub!17.

Announces 5-year mission to promote cotton production

18. 5 national centres will be set up for skilling in partnerships in manufacturing. Expansion of capacity in IITs - 100% increase in last 10 years. Additional infra will be created for 6500 more students in new IITs.

19. New Fund of Funds for Startups to be set up

20. Fresh contribution of another ₹10,000 crore, in addition to existing government contribution of Rs. 10,000 crore.

21. New Scheme for 5 lakh Women, Scheduled Castes and Scheduled Tribes first-time entrepreneurs

22. Centre of excellence in #AI for education to be set up with outlay of Rs. 500

23. To add 75000 medical seats in next 5 years

24. The government will establish a national institute of food technology, entrepreneurship and management in Bihar.

25. Centre will launch a 6-year programme for Atamnirbharta in pulses

26. Credit guarantee cover to be enhanced for MSMEs and start-ups

27. 75 thousand seats will increase in IIT

28. Cancer hospital will open in every district Broadband facility will be available in primary schools

29. The government will create a ₹1 lakh crore Urban Challenge Fund aimed at transforming cities into growth hubs. The fund will finance 25% of the cost of bankable projects, with an allocation of ₹10,000 crore for 2025-26. The remaining 50% will be funded through bonds, bank loans, and public-private partnerships (PPPs).

30. FM announces Dhan Dhanya Krishi Yojna in partnership with states. Scheme to cover 100 Districts. Says 1.7 crore farmers will be benefited.

31. A new scheme has been launched to offer term loans with a five-year tenure, benefiting 5 lakh women from SC/ST communities.

32. The Finance Minister announced a dedicated scheme for India's footwear and leather sector, expected to generate employment for 22 lakh individuals, achieve a revenue of ₹4 lakh crore, and boost exports to over ₹1.1 lakh crore.

33. For the toys sector, the government will implement a scheme to make India a global manufacturing hub.

34. Saksham Anganwadi and Poshan 2.0 programs will provide vital nutritional support to 8 crore children, 1 crore mothers, and 20 lakh adolescent girls, focusing on lactating women, adolescent girls, and children.

35. 50,000 Atal Tinkering Laboratories (ATLs) will be set up in government schools in the next 5 years to foster scientific temper in young minds. Broadband connectivity is to be provided to all secondary schools.

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